



Morrison Foundation  
Attn: Development  
11035 NE Sandy Boulevard  
Portland, OR 97220  
Email: Development@morrisonkids.org  
Phone: 503-258-4200  
Fax: 503-233-4359

Tax ID#: 81- 4453786

As a charitable non-profit organization, planned gifts enable us to focus more on serving youth and families in our community, increasing the level of assistance that Morrison Child and Family can provide to programs and their expansion.

This document is a tool that helps us to ensure the best possible stewardship of your generously-planned gifts to the Morrison Foundation. This is not a legal document. The information you provide will help our planning and will inform us of your recognition wishes.

To assist the Morrison Foundation in supporting Morrison Child & Family Services' mission of helping youth and families heal from adversity and trauma, I would like to provide the following information (check all that apply).

- I have included the Morrison Foundation in my will or living trust.
- I have named the Morrison Foundation as a beneficiary of my life insurance or retirement account.
- I have established an income-producing gift plan for the benefit of the Morrison Foundation (i.e. - charitable remainder trust).
- I have made other estate provisions naming the Morrison Foundation as a beneficiary:

\_\_\_\_\_  
\_\_\_\_\_

Name(s): \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home / Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Email: \_\_\_\_\_

- I/We prefer to remain anonymous.
- I/We would be pleased to be publicly recognized for this gift. The name(s) will appear as listed above. The terms of my gift will remain confidential to the public.

Signature): \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name:: \_\_\_\_\_

Signature): \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name:: \_\_\_\_\_



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## Suggestions for Bequest Verbiage

You may include a bequest in support of Morrison Foundation when preparing your will or by adding a codicil to your present will. Bequests may be of cash, securities, real estate or other property. Bequests of all sizes are welcome, whether they are outright, contingent, or residual.

The following information is not intended to be legal or tax advice. We recommend that you consult with a qualified estate planning attorney when drafting your will. These are only suggestions to assist you or your attorney when filling out Morrison Foundation's Planned Giving form:

### **Specific Bequest:**

"I give Morrison Foundation, Portland, Oregon 97220, the sum of \$ \_\_\_\_\_ to be used for the general support of Morrison Child and Family Services."

### **Residual Bequest:**

"I give Morrison Foundation, Portland, Oregon 97220, \_\_\_\_\_ percent of the residue of my estate to be used for the general support of Morrison Child and Family Services."

### **Contingent Bequest:**

"In the event that \_\_\_\_\_ predeceases me, I give Morrison Foundation, Portland, Oregon, 97220, the sum of \$ \_\_\_\_\_ (or, alternatively, \_\_\_\_\_ percent of the residue of my estate) to be used for the general support of Morrison Foundation.

If you are considering designating how your bequest will be used, please contact (or have your professional advisor contact) Deanna Kavanaugh, Director of Development and Planned Giving, at 503-258-4227 or [deanna.kavanaugh@morrisonkids.org](mailto:deanna.kavanaugh@morrisonkids.org).